

Westfield Retirement Board Meeting
Regular Meeting, January 22, 2025

Conference Call
2:00 PM

Remote Link: <https://meet.goto.com/889423293>

-or-

Dial In: +1 (872) 240-3412

Access Code: 889-423-293



AGENDA:

Investments:

- Annual Investment Manager Reviews
 - Aristotle – 2:05pm
 - MFS – 2:15pm
 - Pomona – 2:30pm
- Monthly Performance Review
- Recommended Changes (if any)

Next Meeting Date: To be determined

Approve and Sign Bills Payable/Approve and Sign Warrants/Trial Balance/Receipts/Disb/Adjustments

Approve Minutes/Minutes Book

Approval of Retirement Applications/Figures

Disability Applications

PERAC Memos

Other Business:

- Fifth Board Member Seat
- 1099R update
- Notice of Deposit Discussion (continued)

New Members

Refunds/Transfers