

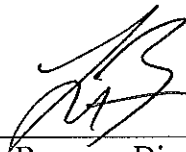
WESTFIELD CONTRIBUTORY RETIREMENT SYSTEM

59 Court Street, Westfield, MA 01085
Phone: (413) 572-6239 | Fax: (413) 642-9410



MEMORANDUM

A Regular Meeting of the Westfield Contributory Retirement Board is scheduled for May 19, 2022 @ 1:30pm to be held remotely via conference call.

A handwritten signature in black ink, appearing to be "Liam Browne".

Liam Browne, Director
Westfield Contributory Retirement Board

5/16/2022

Westfield Retirement Board Meeting
Regular Meeting, May 19, 2022

Conference Call
1:30 PM

Link: <https://meet.goto.com/132642413>

Dial In: +1 (872) 240-3212

Access Code: 132-642-413

AGENDA:

Disability Applications

- ADR Hearing for Shaun Trant (Executive Session – if Mr. Trant so chooses. Pursuant to MGL c.30A, Section 21(a)(1) to discuss the medical records in relation to Mr. Trant's ADR application. The Board will return back to open session to discuss the other items on the agenda)*
- Review of Involuntary for Margarita Gonzalez

Investments:

- Monthly Performance Review
- Recommended updates

Next Meeting Date: to be decided

Approve and Sign Bills Payable/Approve and Sign Warrants/Trial Balance/Receipts/Disb/Adjustments

Approve Minutes / Minutes Book

Approval of Retirement Applications/Figures

PERAC Memos

Other Business:

- 2021 Annual Statement
- Contributory Budget Approval
- Office Contracts expiring
- Mayor McCabe – city wants to discuss charging the Retirement Office a rental fee for using space in City Hall

New Members to be approved

Refunds/Transfers to be approved

*revised from original posting